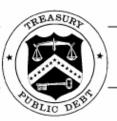
PUBLIC DEBT NEWS

Department of the Treasury . Bureau of the Public Debt . Washington, DC 20239



1:00 p.m. ET

Embargoed Until 11:00 A.M.

CONTACT: Office of Financing
August 20, 2009

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 2-Year Note Offering Amount \$42,000,000,000 Currently Outstanding **CUSIP** Number 912828LV0 Auction Date August 25, 2009 Original Issue Date August 31, 2009 Issue Date August 31, 2009 Maturity Date August 31, 2011 Dated Date August 31, 2009 Series AB-2011 Yield Determined at Auction Interest Rate Determined at Auction February 28 and August 31 Interest Payment Dates 4 Accrued Interest from 08/31/2009 to 08/31/2009 Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 912820UF2 Corpus CUSIP Number Additional TINT(s) Due Date(s) and None CUSIP Number(s) None \$14,700,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$14,700,000,000 NLP Reporting Threshold \$14,700,000,000 NLP Exclusion Amount Scheduled Purchases in Treasury Direct \$358,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments² 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in Treasury Direct Systems Yes Eligible for Holding in Legacy Treasury Direct Yes Estimated Amount of Maturing Coupon Securities Held by the Public \$19,002,000,000 Maturing Date August 31, 2009 \$3,280,000,000 **SOMA Holdings Maturing** SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount³ Noncompetitive Closing Time 12:00 Noon ET

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement. Only customers awarded a par amount of \$2 billion or more must provide confirmation of their awarded bids.

Competitive Closing Time

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴In 2012, the February interest payment date for the 5-year and 7-year Notes will be February 29, 2012. In 2016, the February interest payment date for the 7-year Note will be February 29, 2016.